

APPLICATION FOR PARTICIPATION IN THE TENDER PROCEDURE

TP Insolvency, v.o.s., Company ID No.: 032 96 636, with its registered office at Černokostelecká 281/7, Strašnice, 100 00 Prague 10, Czech Republic, the insolvency administrator of **Liberty Ostrava a.s.**, Company ID No.: 451 93 258, with its registered office at Vratimovská 689/117, Kunčice, 719 00 Ostrava (hereinafter referred to as the “**Insolvency Administrator**”), has announced, within the insolvency proceedings filed with the Regional Court in Ostrava under File No. KSOS 37 INS 10270/2024, a tender procedure:

for the sale of a part of the enterprise of Liberty Ostrava a.s., Company ID No.: 451 93 258, with its registered office at Vratimovská 689/117, Kunčice, 719 00 Ostrava (hereinafter referred to as the “**Debtor**”)

Further terms of the sale of part of the Debtor’s enterprise are set out in the procedural letter dated 11 February 2025 (hereinafter referred to as the “**Procedural Letter**”). All capitalised terms not defined in this Application shall have the meanings set forth in the Procedural Letter.

In accordance with the terms and conditions set out in the Procedural Letter, the person named below (hereinafter referred to as the “**Interested Party**”) hereby applies for the Tender Procedure:

Business name/First name and surname:

Company ID No./Date of birth of the Interested Party:

Registered office/place of residence of the Interested Party:

Contact address of the Interested Party:

Person acting for the Interested Party:

Office of the acting person:

Contact person of the Interested Party:

Phone:

Email:

Bank details (account no.):

By submitting this Application, the Interested Party expressly confirms that it has read and accepted the terms and conditions of the Tender Procedure set out in the Procedural Letter without reservation and undertakes to fulfil all obligations arising from its status as an Interested Party and/or Tenderer in the Tender Procedure.

The Interested Party must submit the following documents together with this Application:

- (a) If the Interested Party is a legal entity with its registered office outside the Czech Republic, a document proving its existence, in particular an extract from the Commercial Register or a similar foreign register certified by a notary public or other competent authority or institution, which must not be older than three months as of the date of submission of the Application;
- (b) If the Interested Party is a legal entity with its registered office outside the Czech Republic, and if this is not stated in the document submitted pursuant to the preceding paragraph (a), a document evidencing the manner of acting on behalf of or for the Interested Party's company, including the indication of specific persons authorised to act on behalf of or for the Interested Party's company, certified by a notary public or other competent authority or institution, which must not be older than three months as of the date of submission of the Application;
- (c) If the Interested Party is represented in the context of its participation in the Tender Procedure on the basis of a power of attorney, the original power of attorney with an officially authenticated signature of the Interested Party or of the person or persons authorised to act for the Interested Party;
- (d) An affidavit by the Interested Party stating that it meets the conditions for participation in the Tender Procedure, in accordance with the model set out in the Procedural Letter;
- (e) Two original copies of a completed and signed Confidentiality Agreement in the form set out in the Procedural Letter; and
- (f) Two original copies of a completed and signed Security Agreement in the form set out in the Procedural Letter.

By submitting the Application, the Interested Party grants the Insolvency Administrator express consent to disclose the data provided by the Interested Party in the Tender Procedure to third parties so that the Insolvency Administrator's duties (i.e., including publication in the Insolvency Register) can be fulfilled.

The Application, including the documents referred to above, shall be delivered in printed written form to the address of the Insolvency Administrator according to the paragraph 3.3 of the Procedural Letter, in an original in an opaque, sealed and undamaged envelope. The envelope shall bear the Interested Party's business name/first name and surname and address and will prominently display the text **"Liberty Ostrava – Expression of Interest – Enterprise"** below this identification. The envelope will be sealed or similarly tamper-proof (e.g., with an adhesive label and the Interested Party's signature over it).

In, on

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Business name/First name and surname:

Acting person:

Office of the acting person: